

**Dave Wright**

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**Sender Authentication**

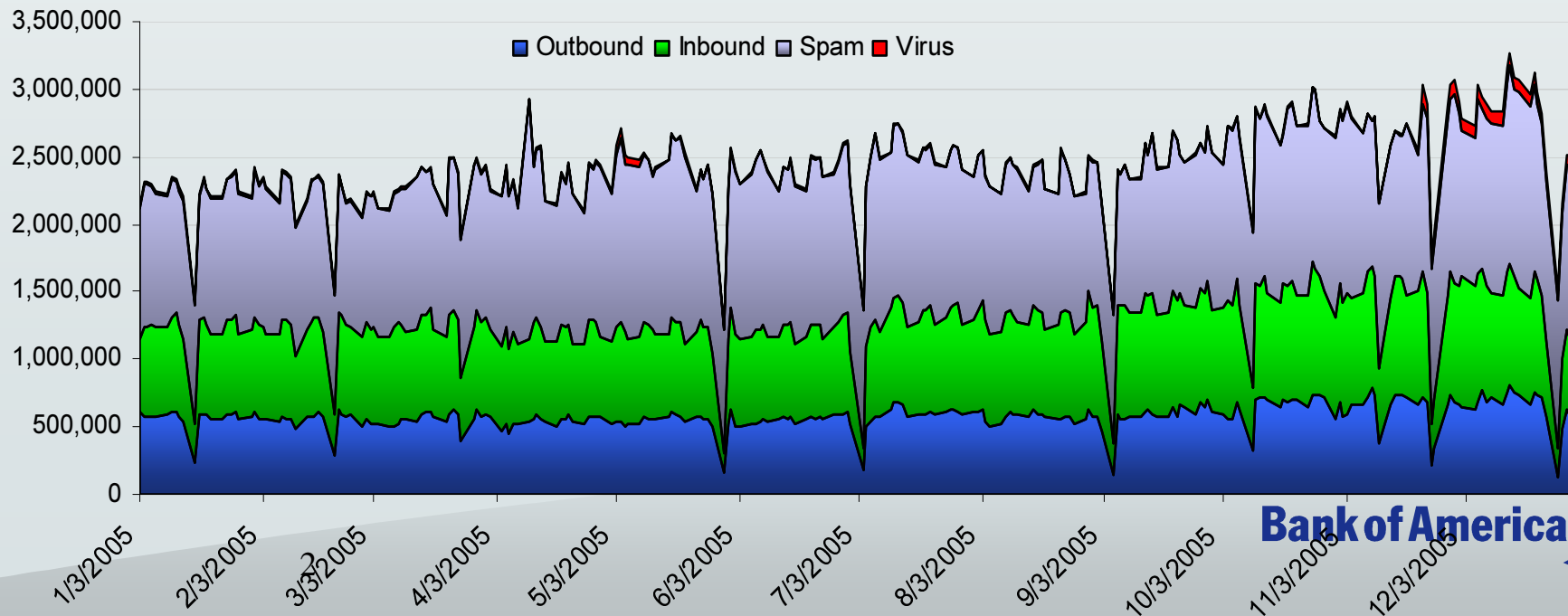
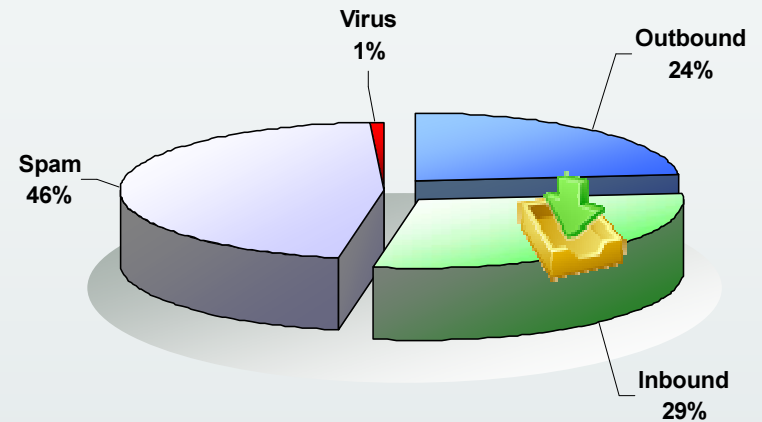
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# 22.5% Increase in Internet email volume in 2005

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- 767 MM Internet Email Messages in 2005
- Half of all inbound email is rejected
- 1 out of every 9 messages is protected by encryption
- Over 50,000 secure messaging users enrolled in 2005
- 1 out of every 110 messages contains a virus
- Sober virus: largest email worm of the year, over 2.5 MM blocked



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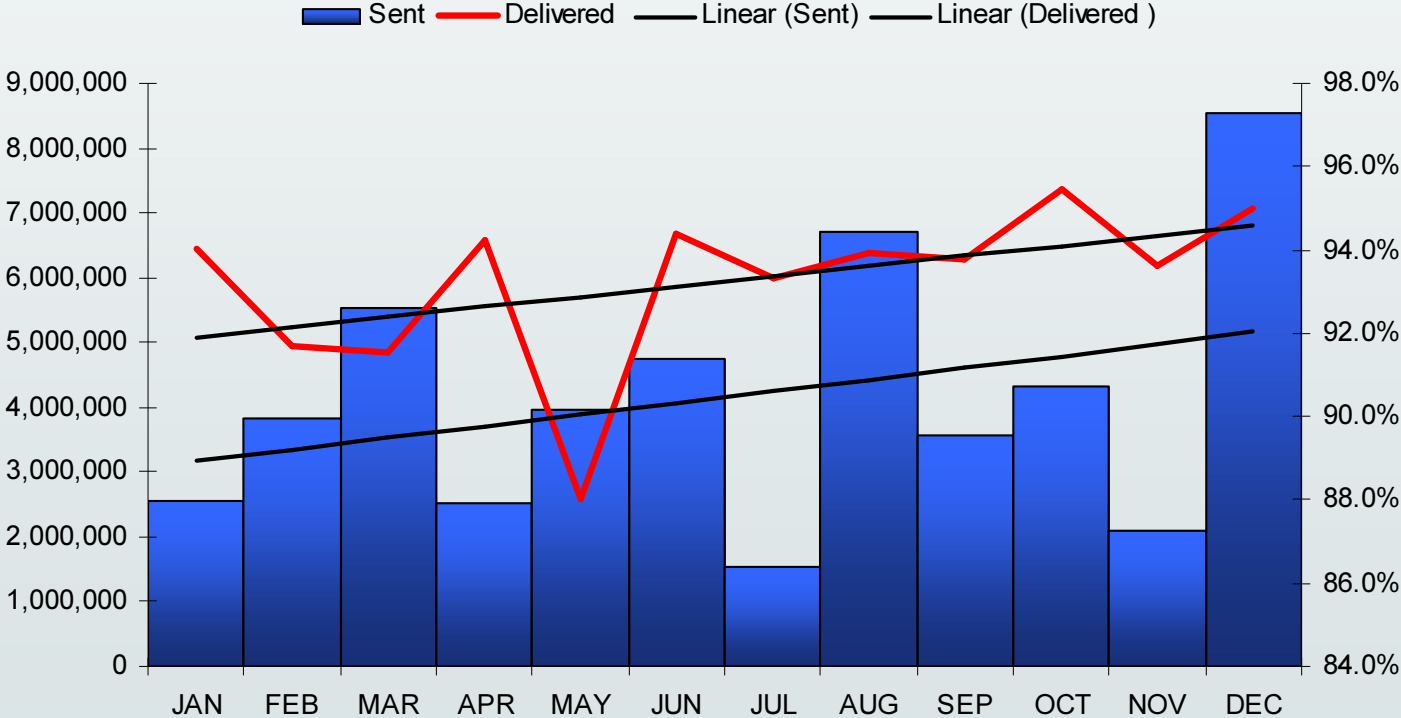
# Direct Marketing

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*High average deliver rates are a direct result of constant filtering of email address list*

*Better tools needed for accurate identification to prevent fraud and increase delivery rates*

2005 Sent and Delivered



# 2006 Key Deliverables

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- Maintain industry relationships with ISPs, vendors and working groups
- Develop authentication policies, communication, and management system – effort already blessed by CIS and eCommerce
- Begin inbound SPF scoring and metrics, further improving our hygiene program
- Deploy Domain Keys Identified Mail (DKIM)
- Enable Direct Marketing, transactional and foundational email

nov | dec | jan | feb | mar | apr | may | jun | jul | aug | sep | oct

